

DECLARATION OF SOURCE OF FUNDS

As part of your documentary requirements to establish a company and license, I/we understand that I/we am/are required to declare the source of the funds that I/we will be using to set up and/or fund the legal entity.

Accordingly, I/we wish to declare as follows: That

I/We Brandon James King

of Patricia Drive, THE GAP, QLD 4061, Australia

do hereby declare that the source of the funds that I/we will be using to set up and/or fund the legal entity is/are obtained by the undersigned from the following source(s):

holding a Managing Director position in Metaversity Pty Ltd

I/we further confirm that these funds are derived from legitimate sources as stated above and that I/we will also provide the required evidence of the source of funds if required to do so in future.

I/we declare the foregoing details to be true.

I further declare that none of the funds I have invested in the Company were derived from money laundering, drugs or weapons trafficking, or any other unlawful activity as defined by my country of citizenship/residence.

The undersigned is aware that the information contained in this Source of Funds Declaration form may be disclosed to those institutions, which are legally entitled to the information contained here.

Signature(s) of Ultimate Beneficial Owner(s):

Name: Brandon James King



Date: 23.04.2024